

Pegmont Mines Limited

ABN 97 003 331 682

Corporate Office

13 Oden Street
Port Macquarie NSW 2444

Postal Address

13 Oden Street
Port Macquarie NSW 2444
Telephone: 0417023989

30 May 2017

The Manager,
National Stock Exchange of Australia
1 Bligh Street
Sydney, NSW 2000

Dear Sir,

Results of Meeting-Sydney 25 May 2017

Pegmont Mines Limited (NSX: PMI) advises that in accordance with the listing rules, the details of the resolutions and the proxies received in respect of each resolution voted on at the Annual General Meeting held on 25 May 2017 were as follows:

1. Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 38,949,418

Proxy's Discretion: 1,100,000

Against: NIL

Abstain: NIL

2. Re-Election of Mr Peter J Read

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 38,949,418

Proxy's Discretion: 1,100,000

Against: NIL

Abstain: NIL

3. Extension of Managing Director's Appointment

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 38,949,418

Proxy's Discretion: 1,100,000

Against: NIL

Abstain: NIL

4. Extension of Chairman's Appointment

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 38,949,418

Proxy's Discretion: 1,100,000

Against: NIL

Abstain: NIL

Yours faithfully,

Chris D Leslie
Company Secretary